

Diversified United Investment Limited

ABN 33 006 713 177

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 188 463
From outside Australia: +61 1300 188 463
ASX Code: DUI
Website: www.linkmarketservices.com.au

IID:
SRN/HIN:
Entitlement Number:
Record Date: 17 August 2022
Offer Opens: 9 September 2022

Offer Closes 5.00pm (AEST):	26 September 2022
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SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions in the SPP offer booklet accompanying this form and the further important information on the reverse of this form.
- Decide on the amount you wish to apply for and pay for the Shares in accordance with the instructions outlined.

PAYMENT OPTION

Paying by BPAY®

If paying by BPAY®, you do **NOT** need to complete or return this Application Form. Payment must be received by the Registry by BPAY® by 5.00pm (AEST) on 26 September 2022. By paying by BPAY®, you will be deemed to have completed an Application Form for the value of Shares equal to your application monies.

If you make a payment by BPAY® which is not one of the Nominated Subscription values between \$500 and \$30,000, Diversified United Investment Limited may round down the value of Shares applied for to the maximum value of Shares you can apply for. The Nominated Subscription values are \$500, \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$20,000 and \$30,000.



Billers Code: 378612
Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

® Registered to BPAY Pty Ltd ABN 69 079 137 518

I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

- | | | | |
|--------------------------------------|---------------------------------------|---------------------------------------|--------------------------------------|
| <input type="checkbox"/> A\$500 OR | <input type="checkbox"/> A\$1,000 OR | <input type="checkbox"/> A\$2,500 OR | <input type="checkbox"/> A\$5,000 OR |
| <input type="checkbox"/> A\$7,500 OR | <input type="checkbox"/> A\$10,000 OR | <input type="checkbox"/> A\$20,000 OR | <input type="checkbox"/> A\$30,000 |

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY®.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by emailing capitalmarkets@linkmarketservices.com.au. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Shares indicated by your BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of your payment by BPAY® does not exceed A\$30,000.
7. Diversified United Investment Limited reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Shares for which they have applied as Diversified United Investment Limited may scaleback applications in its discretion.

If you require further assistance please contact the Diversified United Investment Limited SPP Offer Information Line on 1300 188 463 if calling within Australia or +61 1300 188 463 if calling from outside of Australia.